Link Your RVAWM Client Portals for Single Sign-On Access

This is a two-step process. Please complete both steps.

STEP ONE: Link eMoney Financial Planning Portal to FETCH Client Portal

- 1. Log into your eMoney Financial Planning Portal
- 2. Find the Orion Integration
 - a. If you are using the **desktop** website: <u>CLICK HERE</u>



- b. If you are using the **mobile** website, click on the **MENU** icon, then choose **Orion**.
- 3. You will be taken to the FETCH Client Portal Login screen. Enter your FETCH login credentials to establish Single Sign-On from eMoney to FETCH.

STEP TWO: Link FETCH Client Portal to eMoney Financial Planning Portal

- 1. Log into your FETCH Client Portal. You may already be logged in if you just completed **STEP ONE**.
- 2. CLICK HERE



- 3. Click the button that says Launch eMoney Portal.
- 4. You will be taken to the eMoney Financial Planning Portal Login screen. Enter your eMoney login credentials to establish Single Sign-On from FETCH to eMoney.

Congratulations! You have set up two-way Single Sign-On between FETCH and eMoney. Now you can access both portals by logging into either one.

